

EDELCOIN

KEEPING TRUE VALUES –
PROTECTED BY THE
WEALTH OF THE EARTH

Edition 8.0. November 2026

EDELCOIN



Introducing **EDELCOIN**

A Cryptocurrency Stablecoin fully backed by a basket of rare and industrial metals

TABLE OF CONTENTS

EDELCOIN

ITEM	PAGE
Executive summary	03
Pitfalls of existing stablecoins	04
A better stablecoin for cryptomarkets	05
Rights attached to Edelcoin	06
About the collateral	07
Edelcoin AG	08
Token issuance & Trading	09
Investment plans	10
Roadmap	11
Compliance	14
Suitability	15
Information for users and stakeholders	16
The Team	17
Disclaimer	18

EXECUTIVE SUMMARY

- **Edelcoin provides cryptoasset markets with a superior stablecoin, an innovative one compared to what is currently available. True values to its users include:**
  - Absolute peace of mind regarding the collateral: The collateral pre-exists the minting of Edelcoin; is not invested; is legally co-owned by the owners of Edelcoins; is fully disclosed; Edelcoin is overly-secured by a factor of 25%.
  - Avoidance of fiat-driven inflationary forces: Edelcoin is not pegged to fiats.
  - Stability-enhancing portfolio effects. Edelcoin is collateralized or backed by a basket of rare and industrial metals.
  - Potential for relative value appreciation: The value of the coin is driven by the value of the collateral.
- **As such, we are convinced that Edelcoin is a superior stablecoin/asset-backed coin compared to the stablecoins currently available in the market.**
- **The tokenization of the metals is performed based on cutting-edge technologies and in strict compliance with applicable regulations and, beyond, with industry expectations**
  - The sale is open-ended. Secondary market will include over time the most compliant cryptocurrencies exchanges.
  - Adequate disclosure will be made on a continuous basis to potential acquirers and current users, particularly concerning suitability aspects, and collateral value.
- **The tokenization started in 3Q23.**
- **The funds collected through the tokenization (primary market) will be primarily used to finance independent initiatives aimed to contribute to ecofriendly- and nano-mining initiatives, and social / charitable initiatives globally.**
  - The token acquirers / holders will not participate in any profit or suffer from any loss that such investments may generate
- **Edelcoin is backed by seasoned industry professionals bringing all required competencies, such as**
  - Mining, geology, gemology, engineering, nano-mining innovation,
  - IT and fintech business developer, corporate and financial risk, digital finance processes, corporate governance & financial / cryptofinance regulation,
  - Digital sales and marketing, digital compliance and legal expertise

PITFALLS OF EXISTING STABLECOINS

CRYPTO MARKETS NEED STABLECOINS, BUT THE CURRENT STABLECOINS HAVE SEVERAL ISSUES AND ARE LACKING IN STRUCTURAL PERFORMANCE

WHY A STABLECOIN FOR CRYPTOMARKETS?

- **The trading of cryptoassets requires a stablecoin. Only a small fraction of cryptoassets can be traded against fiat, and the loop through fiat is cumbersome.**

WHY ARE USERS BURNED WITH CURRENT STABLECOINS AND LOST TRUST?

- **The users are subject to uncertainty, exposed to investment & security risks, and subject to deflationary fiat currencies**
  - Disclosure about the collateral composition and the way it is invested has been typically poor, and is still lacking quality today;
  - Users have been subject to investment risk, that at times has been significant;
  - Users have also been subject to deflationary fiat currencies;
  - Examples of such stablecoins include fiat-backed off-chain stablecoins, such as USDT, or USDC, and BUSD
- **The users are subject to uncertainty which is amplified by the volatility of certain types of collateral**
  - Examples of stablecoins that have displayed such features include cryptoasset-backed on-chain stablecoins, such as DAI, and MIM
- **The users are left with unacceptable risks, including regarding the collateral and redeemability levels, and in total dependence on users' confidence about the stabilization mechanism**
  - Examples of stablecoins that have displayed such features include so-called algorithmic stablecoins, such as UST

A BETTER STABLECOIN FOR CRYPTOMARKETS

EDELCOIN DISRUPTS THE DISRUPTION WITHIN THE STABLECOIN MARKET AND PROVIDES A TRUSTED AND BETTER STABLECOIN – POWERED BY THE WEALTH OF THE EARTH

WHAT'S BETTER WITH EDELCOIN?

- **Users of Edelcoin benefit from transparent collateral peace of mind:**
  - The user does not have to bring the collateral; The collateral pre-exist the minting of the coins
  - The collateral is not invested but held in certified high security custodians e.g. in Switzerland for the sole purpose of backing up the coin
  - The collateral is regularly independently priced by professional institutes
  - Each coin is associated to an identifiable fraction, certified and disclosed collateral of the basket
  - Each coin is over-collateralized (25% reserve)
- **Users of Edelcoin are *not* subject to *deflationary* fiat currencies (Edelcoin is not backed by fiat currencies)**
- **Users of Edelcoin benefit from *portfolio effect* that mitigates price / collateral volatility (Edelcoin is backed up by a portfolio of rare and industrial metals)**
- **Users benefit from *potential appreciation* of price / collateral value over time (through the appreciation of the value of the metals)**
- ***By using Edelcoin*, users contributes to ecofriendly and more efficient mining (nano-mining) procedures, and to charitable initiatives, through the independent investments of the tokenization / sale proceeds**

RIGHTS ATTACHED TO EDELCOIN

Edelcoin is a payment & asset token under Swiss law that confers the acquirers / users the following rights:

- The Right of co-ownership of the underlying commodities reserve, as specified in the contractual terms and conditions,
- The Right to transfer the Edelcoin to other users over the blockchain platform and infrastructure,
- The Right to sell the coins on any recognized / onboarded exchange listing Edelcoin, against available pairs
- The Right to redeem the coin against the associated metals – according to the contractual terms and conditions, and conversion policies.

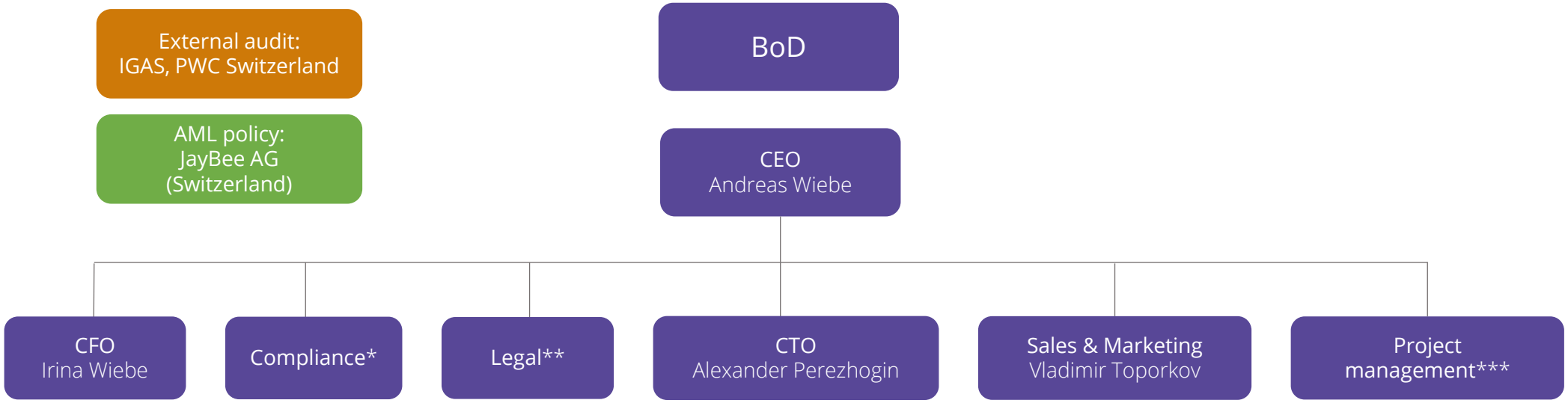
ABOUT THE COLLATERAL

THE COLLATERAL BACKING UP EDELCOIN.

- The collateral backing-up Edelcoin consists of a *pre-defined* and *immutable basket* of *physical units rare and industrial metals*;
- These metals *pre-exist the issuance* of the cryptocurrency (tokenization), and only 75% are used as collateral; that is, each Edelcoin is *over-collateralized by 25%*;
- The metals are held by companies separated from the issuer, such as Edel Swiss AG, and stored in warehouse such as in Switzerland featuring ISO standard security and authorized access systems.
- The metals are held for the unique purpose of backing the Edelcoin issued by Edelcoin AG and are *not invested.*
- The metals may include, without being limited to:
  - Copper Isotope (High purity: 99.999%; widely used in superconductors)
  - Cesium-133 (non-radioactive); (commonly used as a drilling fluid, to make special optical glass, in vacuum tubes / radiation monitoring equipment).
  - Nickel Wire: two different types (frequently used in products containing electrical components or those that experience high levels of heat)

EDELCOIN AG

THE LEGAL ENTITY PERFORMING THE TOKENISATION – INITIAL SET-UP.



** Outsourced to JayBee AG; ** Outsourced to PWC Switzerland; *** Outsourced to METI Advisory AG*

BoD (competencies)

- Andreas Wiebe (IT entrepreneurship and innovation, AI and semantic data processing)
- Josef Reichert (Mining, geology)
- TBA (Fintech development, digital finance, governance & regulation)

TOKEN ISSUANCE & TRADING

CUTTING-EDGE SYSTEMS & SWISS COMPLIANT PROCESSES

- **Issuance:** Subject to cutting-edge KYC and AML controls
- **Symbol / Ticker:** EDLC
- **Function:** Payment token
- **Supply:** USD equivalent 5,516,931,200 at start; Open-ended tokenization
- **Sale / trading of EDLC:** In secondary market, following contracted exchanges and agreed pairs
- **Start of sale:** 3Q2023
- **Initial value:** Fixed on the first day of token sale and locked in for 24h; subsequently updated on a daily basis. Equivalent to USD market price of metals constituting the pre-defined, immutable, basket of metals pre-existing the minting. Valuation provided by professional independent institutes.
- **Blockchains:** Ethereum at tokenization start (multi-chain overtime). Polygon chain started July 2024.
- **Primary market:** The owners of metals tokenize them through Edelcoin AG against a fee

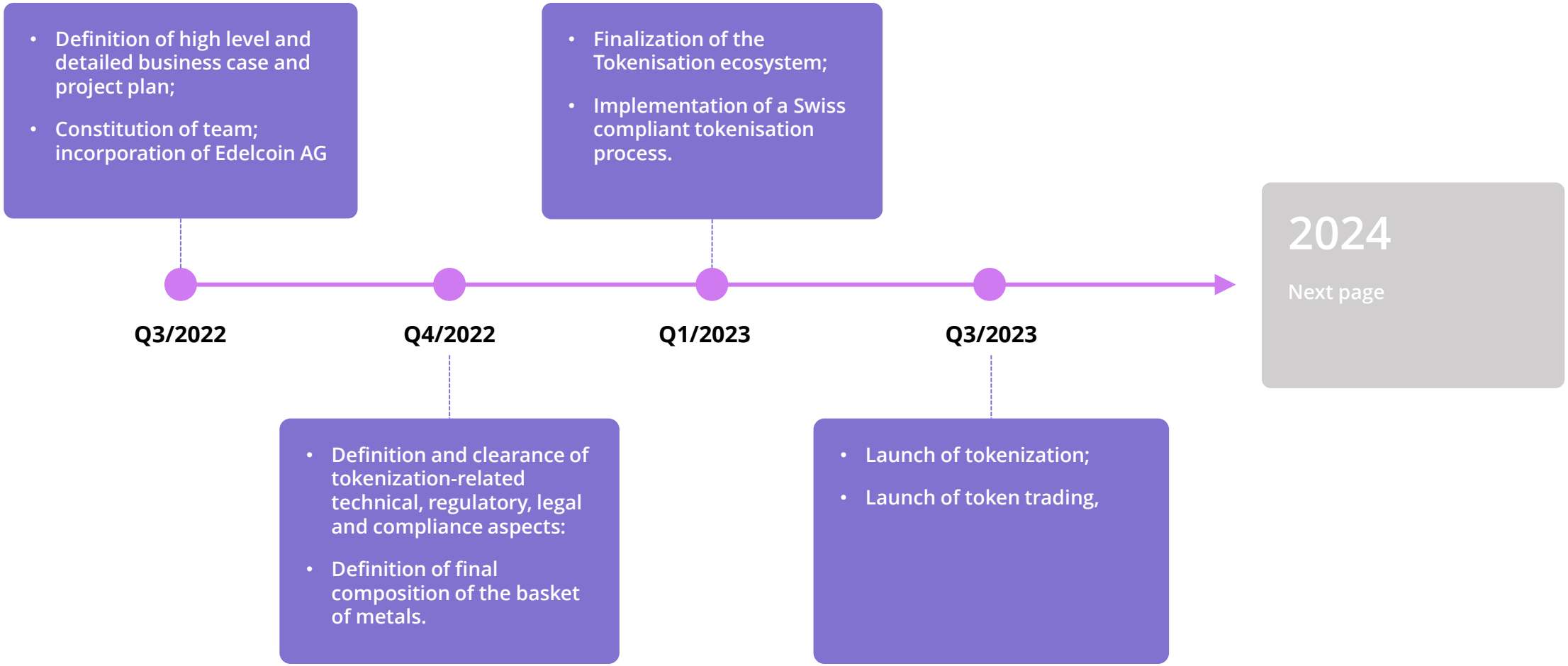
INVESTMENT PLANS

EDELCOIN IS FULLY BACKED BY PRE-EXISTING BASKET OF COLLATERAL. THE ACQUIRER OF EDELCOIN (SECONDARY MARKET) DOES NOT HAVE TO BRING THE COLLATERAL. BY ACQUIRING EDELCOINS, THE USERS CONTRIBUTE TO FINANCING UN 17 SDGS' COMPLIANT INDEPENDENT INITIATIVES

- The funds that the users of Edelcoin will deposit to receive the Edelcoins in the secondary market, will be used by the holders of the metals to finance independent initiatives aimed to contribute to superior economic and societal goals;
- These will include primarily:
  - Ecofriendly- and nano-mining initiatives, directed to enlarge the resource base of Edelcoin related companies.
- The token holders will NOT participate in any profit or suffer from any loss that such investments may generate. By acquiring the coin, the buyer will acquire fractional co-ownership of the underlying basket of metals – which are held in custody on their behalf and redeemable on demand.

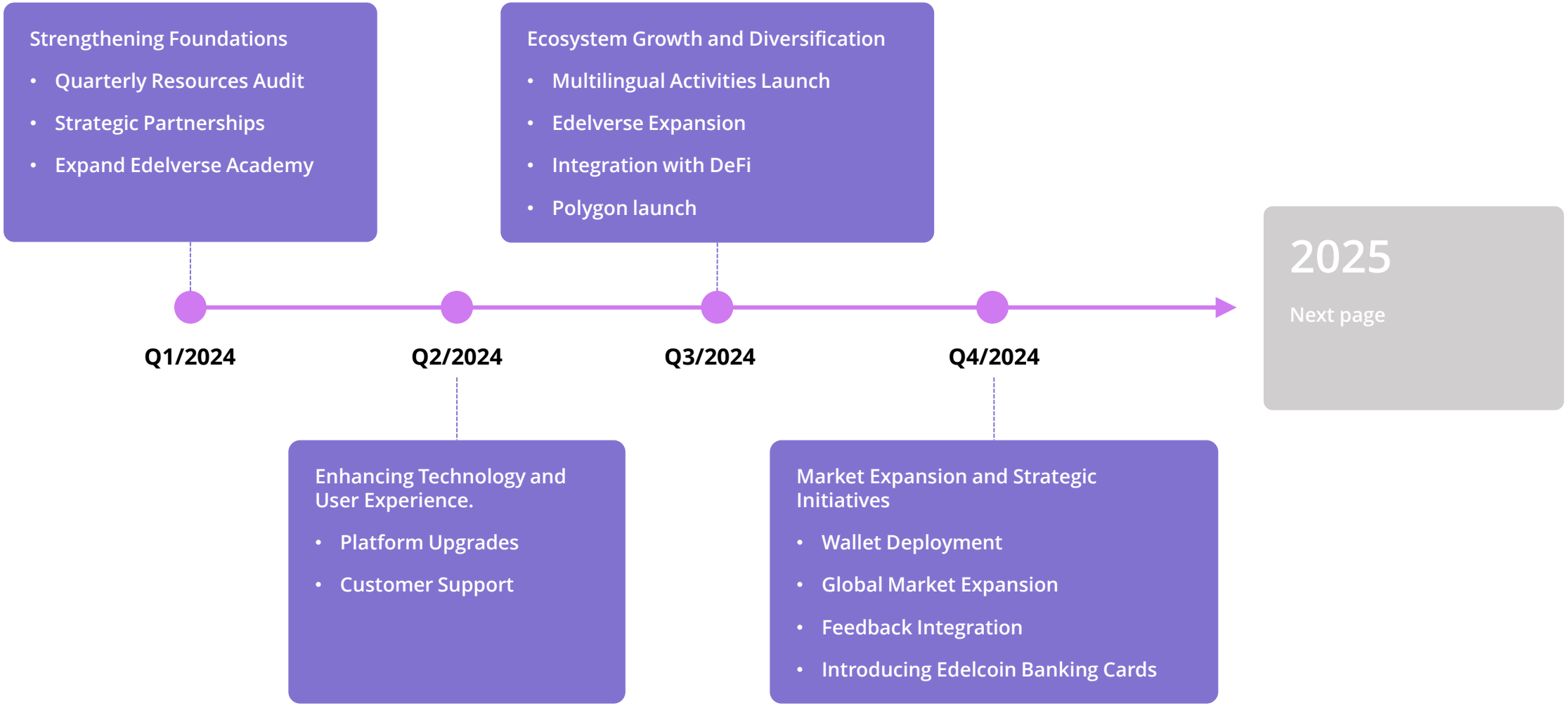
EDELCOIN

ROADMAP, 2K22-2K23



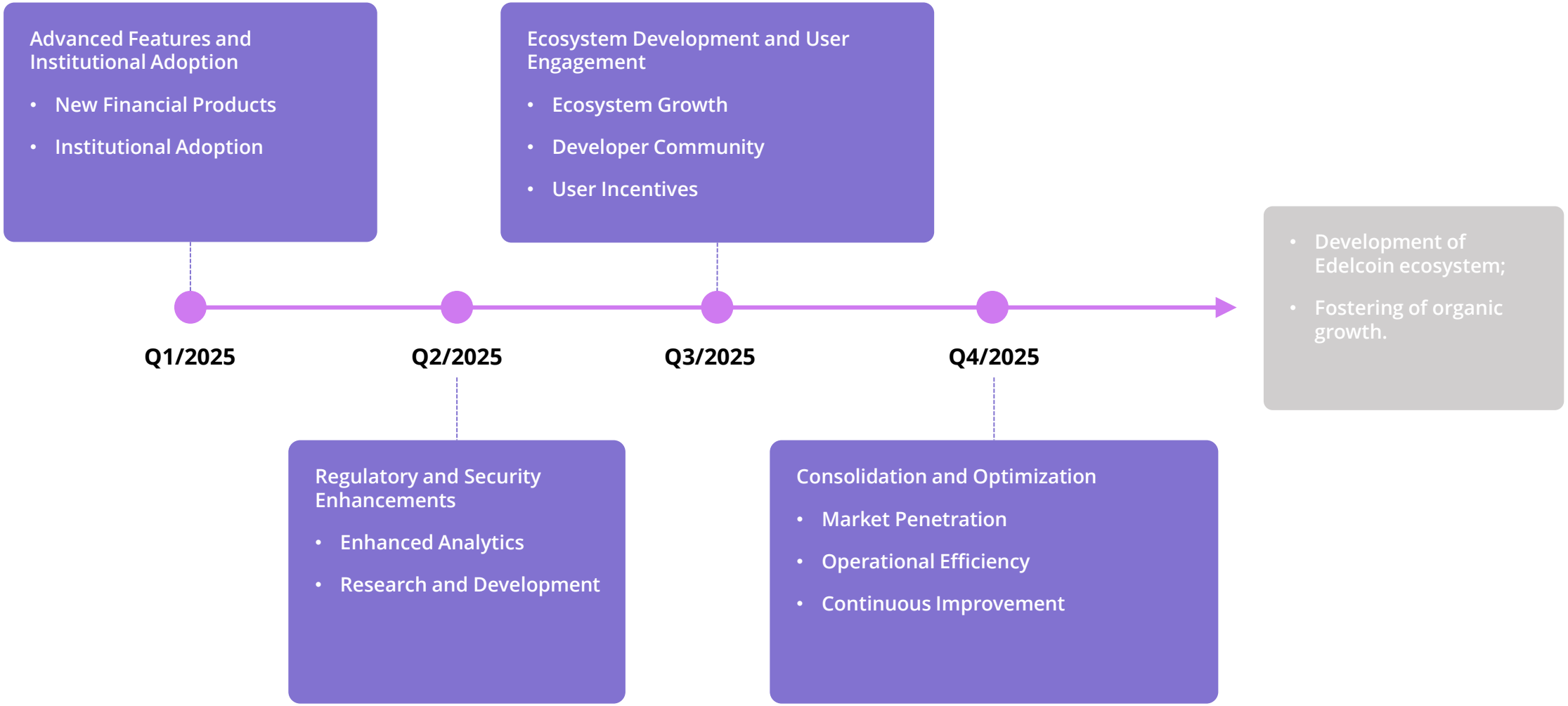
EDELCOIN

ROADMAP, 2K24, Strengthening Foundations and Expanding Reach



EDELCOIN

ROADMAP, 2K25, Innovation and Consolidation



COMPLIANCE

EDELCOIN

EDELCOIN IS APPLYING MOST CONSERVATIVE PROCEDURES TO ITS TOKEN ISSUANCE (PRIMARY MARKET) AND SALE. REGISTRATION IS COMPLETED AND IS A PRE-CONDITION FOR THE PERFORMANCE OF THE TOKENIZATIN

- The whitelisting process of intended tokenization and pre-sale candidates was embedded in the automated token generation system of a proven provider (selection ongoing).
- Tokenization has been performed by a limited and well due diligenced providers / holders of rare and industrial metals, already collaborating with the sponsors of this tokenization since long.
- The whitelisting conditions for tokenization and pre-sale candidates are set by Edelcoin AG and are more restrictive than what prescribed by law.
- Edelcoin AG:
  - Did not accept tokenization and pre-sale candidates that do not comply with the KYC, AML, CFT, and Sanctions onboarding procedures set by the SRO VQF.
  - Excluded candidates resident or located in jurisdictions not member of the FATF.
  - Excluded from the candidates base citizen of, or resident in, or located in the USA (via IP address) or in countries subject to UN-, US-, EU-, Swiss or any other sovereign country's sanctions or embargoes, or listed, or associated with any person or entity being listed, on any of the US Department of Commerce's Denied Persons or Entity List, the US Department of Treasury's Specially Designated Nationals or Blocked Persons Lists, the US Department of State's Debarred Parties List, the EU Consolidated List of Persons, Groups and Entities subject to EU Financial Sanctions or the Swiss SECO's Overall List of Sanctioned Individuals, Entities and Organizations.
  - Excluded candidates resident or located in countries characterized by uncertain or perceived controversial regulatory and political cryptocurrencies stances.

* Subject to regulatory clearance

SUITABILITY

EDELCOIN AG REMINDS IN A CONTINUOUS MANNER POTENTIAL AQUIRERS OF EDELCOINS IN THE SECONDARY MARKET ABOUT THE SIGNIFICANT RISKS ATTACHED TO THE EDELCOIN.

Acquiring crypto tokens on the secondary market is subject to all kinds of risks. Such tokens carry a risk of loss of up to 100% of expended capital and are therefore not suitable for everyone. Acquirer should carefully consider whether such allocations are appropriate for them given their financial situation.

Amongst the most material risks are:

- Destruction, partial destruction, or disruption of digital infrastructure on a local or global scale. This includes various disruptions of the global Internet, problems with communication channels and other network infrastructure providing digital data transmission and other technical collisions.
- Disruptions and/or problems with the infrastructure directly related to the functioning of the cryptocurrency market, in particular - blockchain platforms, cryptocurrency exchanges, payment systems (providing purchase and sale transactions and exchange transactions for the entire range of financial services), other market operators.
- Political / regulatory level risks associated with the banning on transactions with cryptocurrencies. Such bans can be applied at the international level or at the level of individual states.
- Illegal actions of third parties aimed at unlawful seizure of funds or illegitimate access to data, such as - hacking attacks on exchanges and other digital infrastructure.
- Loss of password and/or physical access to digital and/or hardware wallets containing cryptocurrency. In case of loss of access details to such resources, recovery of cryptocurrency will be physically impossible.
- Potential depreciation of resources backing up the stablecoin.
- Risks related to the admission of the token to trading on crypto exchanges, which due to factors related to the exchange, the marketplace / operating environment, or to compliance issues of the issuer, may be not admitted to, or excluded from, the trading venue.

INFORMATION FOR USERS AND STAKEHOLDERS

EDELCOIN AG WILL PROVIDE USERS AND INTERESTED PARTIES WITH FULL DISCLOSURES, THROUGH A NUMBER OF CHANNELS BEING ORGANIZED.

Full disclosure will particularly cover areas such as:

- Edelcoin valuation (including price feed for secondary market),
- Edelcoin underlying metals basket (independently audited),
- Use of secondary market proceeds / independent initiatives being financed,
- Overall market cap,
- Overall composition and valuation of stock of metals,
- Over-collateralization ratio (75/25),
- Ongoing risks,
- Burned coins,

The main communication channels will include:

- TeleGuard Channel: https://tele.gd/C-KWGKQPS0N/
- Website www.edelcoin.com
- Websites of metals providers
- X (ex-Twitter): https://x.com/edelcoin1
- Telegram group: https://t.me/edelcoin
- Email distribution lists
- Full list of media sources: https://linktr.ee/edelcoin

THE TEAM

The team behind Edelcoin is dedicated to provide the stablecoin market with an innovative form of tokenized commodities. A team that is keeping true values.



Andreas Wiebe
CEO & BoD / Founder



Josef Reichert
BoD / Founder (TBC)



Irina Wiebe
Chief Financial Officer



Alexander Perezhogin
Chief Technology Officer



Vladimir Toporkov
Chief Marketing Officer



Willi Tetzlaff
Edelcoin Ambassador



Bat-Erdene Bold
Country Manager, Mongolia



Arsen Ogannisyan
Country Manager, Armenia



Aleh Zakharanka
Country Manager, Latvia

DISCLAIMER

Edelcoin AG is a company being incorporated according to Swiss law with a legal seat in Egnach, Thurgau, Switzerland. Edelcoin AG shall be a Swiss financial intermediary with a specific focus on cryptocurrencies

This presentation is about the Edelcoin tokenization, is provided for information purposes only and is not intended as a recommendation or an offer or solicitation for the purchase or sale of any type of financial instruments or cryptocurrency / crypto token. The opinions expressed in this brochure do not constitute investment advice. Any such offer would be made only after a prospective participant had completed its independent investigation of the instruments or transactions and received all information required to make its investment decision. Although the information provided in this presentation is obtained or compiled from sources that Edelcoin AG believes to be reliable, Edelcoin AG cannot and does not guarantee the accuracy, adequacy, completeness or validity of the information and materials contained in these pages. The instruments discussed in this presentation may not be suitable for all investors. In no event shall Edelcoin AG be liable for any use by any party of, for any decision made or action taken by any party in reliance upon, or for any inaccuracies or errors in, or omissions from, the information contained herein and such information may not be relied upon by any party in evaluating the merits of participating in any transaction mentioned herein. Edelcoin AG makes no representation as to the legal, tax, credit, or accounting treatment of any transactions mentioned herein, or any other effects such transactions may have on you and your affiliates or any other parties to such transactions and their respective affiliates to enter into any transaction. All information and opinions expressed in this brochure are current as of production and project stage, and are subject to change without notice. Edelcoin AG does not undertake any obligation to update such information or opinions. Edelcoin AG is not liable for any loss arising from the inaccuracy of the said information and materials in this presentation.